



# UXA Resources Limited

ABN 65 112 714 397

The Manager  
Companies Announcements Office  
Australian Securities Exchange

## NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

This notice is given by UXA Resources Limited (ACN 112 714 397) (UXA) pursuant to section 708AA(2)(f) of the Corporations Act 2001 (Cth) (the Act).

On 30 September 2011 UXA announced that it has entered into a Funding Agreement for the issue of A\$2.50 million of convertible notes to US-based La Jolla Cove Investors Inc (**La Jolla Cove**).

Details of the Agreement can be found in the advice released to the ASX dated 30 September 2011 and on the UXA website.

In accordance with section 708AA(2)(f) of the Act, UXA gives notice that:

1. The securities being offered under the Agreement were offered by UXA for issue without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, UXA has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to UXA; and
  - (b) section 674 of the Act.
3. As at the date of this notice, there is no information that is excluded information under section 708AA(8) and (9) of the Act that has not already been disclosed to investors generally or in the announcement to the market lodged on 30 September 2011.
4. UXA does not expect the Agreement to have any material effect on the control of UXA; and
5. As the Agreement will not result in any material effect on the control of UXA, the consequences of that effect will be minimal.

30 September 2011

Graham Seppelt  
Company Secretary