



UXA Resources Limited

ABN 65 112 714 397

17 August 2011

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

UXA Resources Limited (“UXA Resources” or “UXA”) (ASX:UXA) is undertaking a non-renounceable pro-rata rights offer to eligible UXA shareholders (The **Offer**). The Offer is open to all eligible UXA shareholders who are on the register at 7.00pm (AEST) on 30 August 2011 (the **Record Date**) and who have a registered address in Australia or New Zealand. Under the Offer, UXA will make an offer to all eligible UXA shareholders at (10) ten fully paid ordinary shares for every (25) twenty five fully paid UXA shares held at the Record Date, at a price of \$0.015 per share.

The anticipated Timetable for the Offer is as follows:

EVENT	DATE
Announcement Date	17 August 2011
Offer Document lodged with ASX	17 August 2011
Notice in relation to the Issue dispatched to Shareholders	23 August 2011
“Ex” date	24 August 2011
Record date for determining Entitlements to participate in the Rights Issue	30 August 2011
Despatch of Offer Document and Entitlement and Acceptance Forms	31 August 2011
Rights Issue opens	31 August 2011
Closing Date for Rights Issue	14 September 2011
Securities quoted on a deferred settlement basis	15 September 2011
Company to notify ASX of under-subscriptions	19 September 2011
Despatch of transaction confirmation statements	22 September 2011
Normal trading commences*	23 September 2011

Neill Arthur
Chairman