



UXA Resources Limited

ABN 65 112 714 397

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The Manager
Company Announcements Office
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ASX ANNOUNCEMENT

UXA research coverage by RB Milestone Group, New York

UXA Resources Ltd ("UXA", the Company) is pleased to announce that it has been selected for inclusion in the RB Milestone Portfolio, a group of companies selected by RB Milestone Group, LLC ("RB Milestone"), to be introduced to the market via a combination of traditional and innovative analytical and communication strategies including equity research, The Portal Network™, market intelligence and non-deal road shows. RB Milestone has initiated research coverage on UXA as well, with a report now available on The Portal Network™ ('rbmilestone.com/register') and the Company's website:

<http://www.hialpha-rbmj.com/register>

As with all analyst reports, this document contains estimates and forecasts prepared by the researcher, extrapolated from information on the Company already in the public domain. Such forecasts do not represent guidance issued by the Company, and should be read subject to the legal disclaimer issued below and set forth within the report at hand.

The Portal Network™, RB Milestone's web-based platform, provides cutting-edge communications solutions that outperform more traditional efforts. In addition to an array of proprietary equity research, members also have access to revolutionary interactive tools they need to communicate more efficiently with other key industry players.

As mentioned above, news, discussions and research pertaining to UXA can now be followed at RB Milestone's Portal Network™ by the following link: <http://www.rbmilestone.com/register>.

About RB Milestone Group

RB Milestone Group ("RB Milestone") is a New York based equity research firm that provides a variety of cutting-edge equity research, corporate access and market intelligence solutions. Its web-based platform, The Portal Network™, is an interactive research hub that challenges the effectiveness of traditional research solutions and coverage communications efforts. RB Milestone's Portal Network™ presently totals approximately 1,500 flagship Institutional and High Net Worth members. RB Milestone only accepts a select number of companies into their coverage universe in a given year.

For further information, contact.



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Forward Looking Statements

This announcement refers to statements containing forecasts and forward looking information. Although UXA believes that the statements, estimations, projections, beliefs and opinions reflected in such forward looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results and outcomes will be consistent with these forward looking statements.

About UXA Resources Limited

UXA Resources Limited (ASX:UXA) is a diversified explorer that has assembled a pipeline of highly prospective tenements throughout Australia, targeting the discovery of base metals (copper-gold, lead-zinc-silver) coal and uranium deposits, all located within world class mining provinces and close to existing infrastructure. UXA has formed strategic joint venture agreements with significant partners which provide additional capital and scope to accelerate the company's major exploration programs.

UXA is also the 100% owner of GAA Wireline, a borehole logging business that provides UXA with another revenue stream channelled towards exploration. GAA have several long term USA and Australian based service contracts covering the coal, coal seam gas, iron ore and uranium sectors. GAA owns the exclusive rights to PFN technology, a unique borehole logging tool that provides immediate uranium analysis in the field and was used in the Beverley and the Four Mile uranium discoveries in South Australia.

In New South Wales and South Australia, UXA has signed an option agreement with Teck Australia Pty Ltd (a wholly owned subsidiary the major Canadian mining company Teck Resources Ltd) and has completed 2,650m infill and step out drilling at the Dome 5 zinc-silver-lead prospect, located 50km from Broken Hill and in close proximity to the main railway corridor. In addition to the original 5 hole discovery made in 2007 by Teck and PlatSearch, UXA's drilling has identified a significant zone of Mississippi Valley Type (MVT) mineralisation and a 2nd phase drilling program has recently commenced.

In South Australia, UXA's Joint Venture with Straits Resources Limited allows Straits to explore nine of UXA's Stuart Shelf tenements for IOCG(U) deposits, a region that host the world class Olympic Dam, Prominent Hill and Carapateena deposits. Straits has the right to earn a 70% interest in the tenements by spending \$10 million on exploration over seven years.

In the Northern Territory, UXA is the operator of the Nabarlek and Pandanus West joint venture with RIL Australia Pty Ltd, a subsidiary of Reliance Industries Limited, one of India's largest private sector companies. Following successful airborne geophysical surveys and the recent U40 uranium discovery located within 280m of UXA's Nabarlek North tenement, a major drilling program is currently underway targeting unconformity style uranium.

In Western Australia, UXA has assembled five tenements and formed agreements with Rey Resources Ltd to explore for sandstone hosted uranium and P. Askins to explore for coal and uranium. The project area is located immediately west of the Canning coal field basin, south east of Derby and close to a major sealed highway. Two of the licences cover major radiometric anomalies and UXA was awarded a grant of \$100,000 by the WA Government to co-fund exploration for uranium.

More information on UXA can be found on our website at www.uxa.com.au