



Uranium Exploration Australia Limited

ABN 65 112 714 397

4 October 2010

The Manager
Companies Announcements Office
Australian Securities Exchange

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Uranium Exploration Australia Limited (ACN 112 714 397) (UXA) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 4 October 2010 UXA issued 17,625,000 fully paid ordinary shares at an issue price of \$0.04 to raise a total of \$705,000 new capital (before expenses) by way of placement to institutional and sophisticated investors.

In accordance with section 708A(5)(e) of the Act, UXA gives notice that:

1. UXA has issued the above shares (New Shares) without disclosure to investors under part 6D.2 of the Act.
2. As at the date of this notice, UXA has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to UXA; and
 - (b) section 674 of the Act.
3. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of UXA; or
 - (ii) the rights and liabilities attaching to the New Shares.

4 October 2010

Graham Seppelt
Company Secretary